

Debt Acquisition Company of America V, LLC  
 1565 Hotel Circle South, Suite 310  
 San Diego, CA 92108  
 (619) 220-8900

UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF DELAWARE

In re:

W.R. GRACE &amp; CO., et al.,

Debtors.

) Chapter 11

) CASE NO. 01-1139 (JFF)

) NOTICE OF TRANSFER OF CLAIM  
 ) OTHER THAN FOR SECURITY AND

) WAIVER OF NOTICE

) Bankruptcy Rule 3001(e)(1)

PLEASE TAKE NOTICE that the scheduled claim of CHARLES D JONES CO ("Transferor") against the Debtor in the amount of \$73.02, as listed within Schedule F of the Schedules of Assets and Liabilities filed by the Debtor, and all claims of Transferor have been transferred and assigned other than for security to Debt Acquisition Company of America V, LLC ("DACA"). The signature of the Transferor on this document is evidence of the transfer of the claims and all rights there under. Transferor hereby agrees to waive notice as described by Bankruptcy Rule 3001 (e)(1).

I, the undersigned Transferor of the above-described claims, hereby assign and transfer my claims and all rights there under to DACA upon terms as set forth herein and in the offer letter received. I represent and warrant that the claim is not less than \$73.02 and has not been previously objected to, sold, or satisfied. Upon notification by DACA, I agree to reimburse DACA a pro-rata portion of the purchase price if the claim is reduced, objected to, or disallowed in whole or part by the Debtor, the Court, or any other party. Other than as stated above, DACA assumes all risks associated with the debtor's ability to distribute funds. I agree to deliver to Debt Acquisition Company of America any correspondence or payments received subsequent to the date of this agreement. The clerk of the court is authorized to change the address regarding the claim of the Transferor to that of the Transferee listed below.

**TRANSFEROR:****CHARLES D JONES CO****PO BOX 17846 DENVER CO 80217-0846**Print Name Cheryl Thron Title Credit ManagerSignature Cheryl Thron Date 2-2-05Updated Address (if needed) 445 Bryant St, Unit 1 Denver, Co 80204Phone 303-922-8426 Fax 303-922-4105 E-Mail \_\_\_\_\_**TRANSFeree:****DEBT ACQUISITION COMPANY OF AMERICA V, LLC****1565 Hotel Circle South, Suite 310, San Diego, CA 92108**Signature: Traci Fette

Traci Fette

Mail Ref# 4-47  
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